



Gift of Securities

Gifts of securities are a wonderful way to support the Louisiana Bar Foundation with existing assets. This can include donations of stocks, bonds, or mutual funds. When you donate shares of stock, you may be able to take a tax deduction for the full fair market value. Contact your financial advisor to learn how to take advantage of the many benefits of donating securities.

Benefits of gifting securities may include:

- A charitable contribution tax deduction based on the stock's fair market value on the date of the gift, up to 30% of your adjusted gross income
- Carryover of the deduction for up to five additional years
- Avoidance of capital gains tax that is due when you sell appreciated stock

Please contact your financial advisor regarding gifts of stock to Louisiana Bar Foundation. To make a gift of securities to LBF, please contact [Andrew Kerr](#), Chief Development Officer, at 504.561.1046

Organization	Louisiana Bar Foundation
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